2022 Annual Regulatory Conference Program
Hyatt Regency – Indianapolis, IN
(as of July 6, 2022)

MONDAY, August 8, 2022

8:30 AM -5:00 PM  NMLS/SES PRE-CONFERENCE MEETINGS (regulators)
Separate CSBS registration at https://cvent.me/e2GMYD

3:00 PM – 6:00 PM  BOARD OF DIRECTORS MEETING

TUESDAY, August 9, 2022

8:00 AM – 8:45 AM  BOARD OF DIRECTORS MEETING

8:00 AM – 5:00 PM  Registration Desk open

9:00 AM – 12:00 NOON  NMLS OMBUDSMAN MEETING (industry & regulators)
Ombudsman: Jim Payne (KS)

12:00 NOON – 1:30 PM  Lunch (on own)

1:30 PM – 2:00 PM  ANNUAL MEETING OF GENERAL MEMBERS
(state regulator members only)

2:00 PM – 2:15 PM  BOARD MEETING TO ELECT OFFICERS

2:00 PM – 2:15 PM  Break

2:15 PM – 3:00 PM  AFFILIATE MEMBERS MEETING (industry members)

2:15 PM – 3:15 PM  REGULATORS ROUNDTABLE (regulators only)
Kareeme Tucker (NC), moderator

3:00 PM – 4:00 PM  INDUSTRY ADVISORY COUNCIL MEETING (IAC members)

3:15 PM – 3:30 PM  Break
3:30 PM – 5:00 PM REGULATORS ROUNDTABLE (regulators ONLY)
Haven Garber (OR), moderator
4:00 PM – 5:00 PM INDUSTRY ADVISORY COUNCIL MEETING WITH BOARD
5:30 PM – 7:00 PM WELCOME RECEPTION

WEDNESDAY, August 10, 2022

7:30 AM – 5:00 PM Registration Desk open
7:30 AM – 8:00 AM Regulators Breakfast Set-up
8:00 AM – 10:00 AM MEET YOUR REGULATORS BREAKFAST
10:15 AM – 10:45 AM GENERAL SESSION OPENING REMARKS
President Kirsten Anderson (OR)
Tom Fite (IN DFI)
10:45 AM – 12:00 NOON ON THE ECONOMIC, BUSINESS & POLITICAL CLIMATE
Dr. Roger Tutterow, Kennesaw State University
12:00 NOON – 1:30 PM Lunch (on own)
1:30 PM – 2:30 PM CYBERSECURITY
Charlie Clark (WA), moderator
2:30 PM – 2:45 PM Break
2:45 PM – 3:45 PM CONCURRENT STATE HOT TOPICS BREAKOUTS
1. EXAMS
Ellena Meier (TX SML), moderator
2. LICENSING
Kirsten Anderson (OR), moderator
3. SERVICING
Cliff Charland (MD), moderator
3:45 PM – 4:00 PM Break
4:00 PM – 5:00 PM CONCURRENT STATE HOT TOPICS BREAKOUTS
1. EXAMS
Ellena Meier (TX SML), moderator
2. LICENSING
Kirsten Anderson (OR), moderator
3. SERVICING
   Cliff Charland (MD), moderator

6:00 PM – 11:00 PM HOSPITALITY SUITE, with Joshua Lozoff’s Strolling Magic

THURSDAY, August 11, 2022

7:30 AM – 5:00 PM Registration Desk open
7:30 AM – 8:30 AM Continental Breakfast
8:30 AM – 10:00 AM NETWORKED SUPERVISION
   Chris Romano (MT), moderator
   Jeremy Windham (AL), moderator
10:00 AM – 10:15 AM Break
10:15 AM – 11:45 AM INDUSTRY PANEL
11:45 AM – 1:30 PM AWARDS LUNCHEON
   President Kirsten Anderson (OR)
   Joshua Lozoff, keynote speaker/magician
2:00 PM – 3:15 PM CURRENT STATE OF THE MORTGAGE INDUSTRY
   Cliff Charland (MD), moderator
3:15 PM – 3:30 PM Break
3:30 PM – 5:00 PM ALL ATTENDEES ROUNDTABLE DISCUSSION
   Moderators: All Board members
5:00 PM PRESIDENT’S CLOSING REMARKS
5:15 PM – 7:00 PM CLOSING RECEPTION

###